FOR IMMEDIATE RELEASE

THE PLAN OF REORGANIZATION FOR TRUSSWAY INDUSTRIES, INC ET. AL. WAS APPROVED BY THE BANKRUPTCY COURT

Trussway’s Plan of Reorganization was confirmed with unanimous consent from all Creditor Classes

HOUSTON, TX, May 18, 2005 –

Trussway Industries, Inc. (“Trussway” or the “Company”) today announced that it has confirmed its Plan of Reorganization (“Plan”) which represents the final step in the Company’s strategy to restructure its balance sheet. As a result, the company will be working on documenting the instruments for the new capital structure, which will become effective on May 31, 2005 (the “Effective Date” of the Plan). This Plan was approved with the affirmative endorsement of over 80% of the pre-petition secured lenders.

The Plan of Reorganization (“Plan”) provides for a significant reduction in the amount of senior debt. The Company will reduce its total secured debt from over $110 million (with accrued interest) to a term loan of $68 million and a $25 million revolver; dropping our interest carry by over 25%. The revolver will supply ample liquidity for the Company with over $9.5 million of availability projected on the Effective Date, despite being near the peak seasonal need of working capital. Hence, the company will have the capital structure and liquidity that it needs to meet its strategic growth objectives.

The Company will become a portfolio asset of Highland Capital Management, L.P., a prominent investment advisor with over $15 billion in assets under management. Trussway’s Chief Executive Officer, Bill Adams, commented, “This is the final chapter in a lengthy operational and financial restructuring process. We are excited to have a significant player like Highland and look forward to a collaborative relationship in achieving all of the Company’s objectives.”

Adams added, “The approved Plan will provide the company with a capital structure that enable Trussway to succeed. We are looking forward to refocusing our efforts on providing the best products in the industry and expanding our focus on the customer.”

Adams concluded, “Our strategy will be to use our new financial strength to continue to provide exceptional value to our customers and grow our business. We want to thank all of our stakeholders for their support. Without the continual support of each customer, vendor and employee, the restructuring would not have been the great success that it has become.”
ABOUT TRUSSWAY
Trussway Ltd is the largest Multi Family manufacturer of trusses in the United States. The Company operates six plants across the country. It sells designs and produces roof and floor trusses, wall panels and other products for the apartment, military and university housing markets. Plants are located in Houston, Fort Worth, Phoenix, Atlanta, Orlando and Fredericksburg, VA.

The Company also operates two single family plants, one in Grand Rapids MI and one in Michigan City, IN.

The Company operates a Contractor Supply Operation in Houston which services the homebuilding market in the greater Houston market.

The company has 1300 employees and sells to the majority of General contractors serving the multi family construction market in the United States.

ABOUT HIGHLAND
Privately held, Highland Capital Management, L.P. is a registered investment advisor with over $15 billion in assets under management. The firm is a leader in specialized credit markets, including syndicated loans, high yield bonds, and special situation investing. Highland manages assets via structured vehicles, hedge funds, separate accounts and mutual funds and has over 250 institutional investors worldwide. Founded in 1993, Highland is headquartered in Dallas, Texas.

TRUSSWAY FORWARD-LOOKING STATEMENTS
This press release contains forward-looking statements regarding future events and future performance of Trussway that involve risks and uncertainties that could materially affect actual results. Risks and uncertainties that could impact future events or results include, but are not limited to, the following: receipt of the requisite support pursuant to federal bankruptcy laws for the proposed plan of reorganization from those entitled to vote on the proposed plan of reorganization; meeting the requirements of the federal bankruptcy code for confirmation of the proposed plan of reorganization; judicial approval of the proposed plan of reorganization in accordance with all relevant bankruptcy laws; the potential adverse impact of the Chapter 11 proceedings on Trussway’s liquidity or results of operations; macroeconomic developments (including, without limitation, consequences of the war on terrorism) affecting the economy generally; Trussway’s ability to obtain sufficient capital on acceptable terms and on a timely basis; and effective management of administrative, operational and financial issues presented by Trussway’s business plan.